

**Fill in this information to identify the case:**Debtor name Armada Water Assets, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 16-60056☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$	<b>0.00</b>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$	<b>22,115,364.41</b>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$	<b>22,115,364.41</b>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$	<b>5,295,888.48</b>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)		
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$	<b>332,078.49</b>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$	<b>13,924,420.56</b>
<b>4. Total liabilities</b> ..... Lines 2 + 3a + 3b	\$	<b>19,552,387.53</b>

**Fill in this information to identify the case:**Debtor name Armada Water Assets, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 16-60056☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Texas Gulf BankChecking6358\$11,294.94**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$11,294.94**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. Prepaid insurance - D&O\$12,234.978.2. Trout escrow\$50,000.00

Debtor Armada Water Assets, Inc.  
NameCase number (If known) 16-600569. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$62,234.97****Part 3: Accounts receivable**

## 10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments**

## 13. Does the debtor own any investments?

- ☐ No. Go to Part 5.  
☒ Yes Fill in the information below.

			Valuation method used for current value	Current value of debtor's interest
14.	<b>Mutual funds or publicly traded stocks not included in Part 1</b> Name of fund or stock:			
15.	<b>Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture</b> Name of entity:			
		% of ownership		
15.1.	<b>Equity Membership - Devonian Acquisition Corp.</b>	<b>100</b> %		<b>\$10,767,667.00</b>
15.2.	<b>Equity Member - Barstow Production Waater Solutions, LLC</b>	<b>100</b> %		<b>\$1,320,000.00</b>
15.3.	<b>Equity Member - Summit Holdings, Inc.</b>	<b>100</b> %		<b>\$5,500,000.50</b>
15.4.	<b>Equity Member - Western Slope Acquisition Corp.</b>	<b>100</b> %		<b>\$4,454,167.00</b>

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**  
Describe:17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

**\$22,041,834.50****Part 5: Inventory, excluding agriculture assets**

## 18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

## 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.

Debtor Armada Water Assets, Inc.  
NameCase number (If known) 16-60056☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☒ No. Go to Part 8.☐ Yes Fill in the information below.**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☒ No. Go to Part 9.☐ Yes Fill in the information below.**Part 9: Real property****54. Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets US PTO Application No. 62/290,694, filing date - 02/03/2016 - Continuous Process Mobile Water Treatment Station	Unknown		Unknown
61.	Internet domain names and websites Website development	\$156,023.55		Unknown
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property I/C ORL Equipment, LLC	\$35,294.00		Unknown
	I/C Western Slope Acquisition	\$1,480,785.49		Unknown
	I/C Harley Dome I, LLC	\$11,767,395.80		Unknown
	I/C Barstow Production Water Solutions, LLC	\$220,406.82		Unknown

Debtor Armada Water Assets, Inc.  
NameCase number (If known) 16-60056

<u>I/C Summit Holdings</u>	<u>\$72,173.52</u>	<u>Unknown</u>
<u>I/C Wes-Tex Vacuum Service, Inc.</u>	<u>\$2,212,190.63</u>	<u>Unknown</u>
<u>I/C Summit Energy</u>	<u>\$901,866.44</u>	<u>Unknown</u>

65. **Goodwill**66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.0067. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)☒ No☐ Yes68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.Current value of  
debtor's interest71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities****D&O Liability, Employment Practices Liability and  
Fiduciary Liability - \$5,000,000 Combined aggregate  
limit of liability - July 22, 2015 to July 22, 2016**Unknown74. **Causes of action against third parties (whether or not a lawsuit  
has been filed)**75. **Other contingent and unliquidated claims or causes of action of  
every nature, including counterclaims of the debtor and rights to  
set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** Examples: Season tickets,  
country club membership

Debtor Armada Water Assets, Inc.  
Name

Case number (If known) 16-60056

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Armada Water Assets, Inc.  
NameCase number (If known) 16-60056**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$11,294.94</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$62,234.97</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$22,041,834.50</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<u>+</u> <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$22,115,364.41</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$22,115,364.41</u>

**Fill in this information to identify the case:**Debtor name **Armada Water Assets, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **16-60056**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
<b>2.1</b>	<b>D-J's Well Services, Inc.</b> <small>Creditor's Name</small>  <b>P O Box 1130</b> <b>Borger, TX 79008</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Wes-Tex rolling stock</b>  Describe the lien <b>Securities Purchase Agreement_Convertible Term Note</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$412,500.00</b>	<b>Unknown</b>

<b>2.2</b>	<b>Freedom Three Oil &amp; Gas Ltd</b> <small>Creditor's Name</small> <b>1615 North Main Street</b> <b>P O Box 1130</b> <b>Borger, TX 79007</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> <b>11/12/2014</b> <b>Last 4 digits of account number</b>	Describe debtor's property that is subject to a lien <b>Wes-Tex rolling stock</b>  Describe the lien <b>Securities Purchase Agreement_Convertible Term Notes</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	<b>\$412,500.00</b>	<b>Unknown</b>
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Debtor **Armada Water Assets, Inc.**  
NameCase number (if know) **16-60056****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.3 Hannahs, Gerald**

Creditor's Name

**17710 Leatha Lane  
Little Rock, AR 72223**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****May 7, 2015****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Harley Dome UT - plant & equipment****\$274,000.00****Unknown**

Describe the lien

**Promissory Note**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Harrington Global Opportunities Fund**

Creditor's Name

**Clarendon House  
2 Church Street  
Hamilton 11  
BERMUDA**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Harley Dome UT - plant & equipment****\$2,091,000.00****Unknown**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☒ Unliquidated☐ Disputed**2.5 NE Investors, LLC**

Creditor's Name

**600 W Germantown Pike  
Plymouth Meeting, PA  
19462**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Harley Dome UT - plant & equipment****\$86,131.00****Unknown**

Describe the lien

**Promissory Note**

Debtor **Armada Water Assets, Inc.**  
NameCase number (if know) **16-60056**

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.6 NE Minerals, LLC**

Creditor's Name

**600 W Germantown Pike**  
**#400**  
**Plymouth Meeting, PA**  
**19462**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Barstow TX - plant & equipment****\$55,569.00****Unknown**

Describe the lien

**Promissory Note**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.7 RMS Advisors, Inc.**

Creditor's Name

**610 Sentry Park**  
**Blue Bell, PA 19422**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Harley Dome UT - plant & equipment****\$159,573.00****Unknown**

Describe the lien

**Promissory Note**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor **Armada Water Assets, Inc.**  
NameCase number (if know) **16-60056**

<b>2.8 Salib Holdings, LLC</b> Creditor's Name <b>610 Sentry Parkway Ste 130</b> <b>Blue Bell, PA 19422</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Harley Dome UT - plant &amp; equipment</b>  Describe the lien <b>Promissory Note</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$86,738.00</b>	<b>Unknown</b>
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<b>2.9 SNW JB Properties</b> Creditor's Name <b>1615 North Main</b> <b>P O Box 1130</b> <b>Borger, TX 79008</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Wes_Tex rolling stock</b>  Describe the lien <b>Securities Purchase Agreement_Convertible Term Note</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$825,000.00</b>	<b>Unknown</b>
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<b>2.1 0 SPH Investments Profit Sharing Plan</b> Creditor's Name <b>FBO Stephen P Harrington</b> <b>600 W Germantown Pike</b> <b>Ste 400</b> <b>Plymouth Meeting, PA 19462</b> Creditor's mailing address  Creditor's email address, if known	Describe debtor's property that is subject to a lien <b>Harley Dome UT - plant &amp; equipment</b>  Describe the lien <b>Promissory Note</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b>	<b>\$81,104.00</b>	<b>Unknown</b>
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Debtor **Armada Water Assets, Inc.**  
NameCase number (if know) **16-60056**

Date debt was incurred

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
1**US Premium Finance**

Creditor's Name

**3169 Holcomb Bridge Rd  
#150  
Norcross, GA 30071**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**D&O Liability, Employment Practices Liability and Fiduciary Liability - \$5,000,000 Combined aggregate limit of liability - July 22, 2015 to July 22, 2016****\$4,662.48****Unknown**

Describe the lien

**Purchase Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
2**Westminster Finance**

Creditor's Name

**9665 Wilshire Blvd Ste  
M-10  
Beverly Hills, CA 90212**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Barstow property and equipment****\$807,111.00****Unknown**

Describe the lien

**Promissory Note**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$5,295,888.4**

Debtor **Armada Water Assets, Inc.**  
NameCase number (if know) **16-60056**

8

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did  
you enter the related creditor?Last 4 digits of  
account number for  
this entity

D-J's Well Services, Inc.  
P O Box 1130  
Borger, TX 79008

Line 2.2

D-J's Well Services, Inc.  
P O Box 1130  
Borger, TX 79008

Line 2.9

Freedom Three Oil & Gas Ltd  
1615 North Main Street  
P O Box 1130  
Borger, TX 79007

Line 2.9

Freedom Three Oil & Gas Ltd  
1615 North Main Street  
P O Box 1130  
Borger, TX 79007

Line 2.1

SNW JB Properties  
1615 North Main  
P O Box 1130  
Borger, TX 79008

Line 2.2

SNW JB Properties  
1615 North Main  
P O Box 1130  
Borger, TX 79008

Line 2.1

**Fill in this information to identify the case:**Debtor name **Armada Water Assets, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **16-60056**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Ahmad, Sami</b> <b>1 Dunnam Lane</b> <b>Houston, TX 77024</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$45,449.85</b>	<b>\$12,850.00</b>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address <b>Baer, Scott</b> <b>567 Peachwood Dr</b> <b>Grand Junction, CO 81504</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,160.00</b>	<b>\$2,160.00</b>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>Armada Water Assets, Inc.</b> <small>Name</small>	Case number (if known)	<b>16-60056</b>
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2.3	Priority creditor's name and mailing address <b>Bennett, Ryan</b> <b>1050 Hobbit Street Unit A8</b> <b>Fort Collins, CO 80526</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$5,000.01</b>	<b>\$5,000.01</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.4	Priority creditor's name and mailing address <b>Blesa, Jose</b> <b>12923 Island Falls Ct</b> <b>Houston, TX 77041</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$18,125.01</b>	<b>\$12,850.00</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.5	Priority creditor's name and mailing address <b>Blevins, Jana</b> <b>7731 Chimney Gap</b> <b>Missouri City, TX 77459</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$3,203.13</b>	<b>\$3,203.13</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.6	Priority creditor's name and mailing address <b>Burroughs, Mitch</b> <b>5807 20th Street</b> <b>Greeley, CO 80634</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$39,062.50</b>	<b>\$12,850.00</b>
	Date or dates debt was incurred	Basis for the claim: <b>Intercompany transfer</b>		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>Armada Water Assets, Inc.</b> Name	Case number (if known)	<b>16-60056</b>	
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2.7	Priority creditor's name and mailing address <b>Cobra Help</b> <b>1620 High Street</b> <b>Denver, CO 80218</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$30.80</b>	<b>\$30.80</b>
	Date or dates debt was incurred	Basis for the claim: <b>Tax</b>		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.8	Priority creditor's name and mailing address <b>Colorado Dept Labor and Employment</b> <b>Division of Unemployment Insurance</b> <b>P O Box 400</b> <b>Denver, CO 80201-0400</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$23,178.00</b>	<b>\$23,178.00</b>
	Date or dates debt was incurred <b>4/25/2016</b>	Basis for the claim: <b>Unemployment insurance benefits</b>		
	Last 4 digits of account number <b>7006</b>	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.9	Priority creditor's name and mailing address <b>Donaldson, Zachary</b> <b>5470 Wishing Well Drive</b> <b>Timnath, CO 80547</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$13,050.00</b>	<b>\$12,850.00</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.10	Priority creditor's name and mailing address <b>EFTPS</b> <b>U.S. Department of the Treasury</b> <b>Financial Services Division</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$663.00</b>	<b>Unknown</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		



Debtor	<b>Armada Water Assets, Inc.</b> Name	Case number (if known)	<b>16-60056</b>
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2.11	Priority creditor's name and mailing address <b>Ferre, Barry</b> <b>3171 E Road</b> <b>Grand Junction, CO 81504</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,925.00</b>	<b>\$1,925.00</b>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.12	Priority creditor's name and mailing address <b>Hagin, Ryan</b> <b>3116 East Road</b> <b>Grand Junction, CO 81504</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,720.00</b>	<b>\$1,720.00</b>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.13	Priority creditor's name and mailing address <b>Hagin, Tim</b> <b>3116 E Road</b> <b>Grand Junction, CO 81504</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,700.00</b>	<b>\$2,700.00</b>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.14	Priority creditor's name and mailing address <b>Hinton, Barry</b> <b>3985 Via Del Oro Drive</b> <b>Loveland, CO 80538</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$23,333.32</b>	<b>\$12,850.00</b>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>Armada Water Assets, Inc.</b> Name	Case number (if known)	<b>16-60056</b>	
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2.15	Priority creditor's name and mailing address <b>Keenan, Edward</b> <b>81310 Avenida Colonias</b> <b>Indio, CA 92203</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u><b>\$20,000.00</b></u>	<u><b>\$12,850.00</b></u>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.16	Priority creditor's name and mailing address <b>Kirby, Michael</b> <b>2937 Wellington Ave</b> <b>Grand Junction, CO 81504</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u><b>\$2,160.00</b></u>	<u><b>\$2,160.00</b></u>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.17	Priority creditor's name and mailing address <b>Laurence, Oliver</b> <b>1312 Newning Ave</b> <b>Austin, TX 78704</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u><b>\$20,000.01</b></u>	<u><b>\$12,850.00</b></u>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.18	Priority creditor's name and mailing address <b>Litke, James</b> <b>494 Harris Road #48</b> <b>Grand Junction, CO 81501</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u><b>\$1,290.00</b></u>	<u><b>\$1,290.00</b></u>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>Armada Water Assets, Inc.</b> Name	Case number (if known)	<b>16-60056</b>
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2.19	Priority creditor's name and mailing address <b>Longoria, Alexis</b> <b>9550 Ella Lee Lane #3005</b> <b>Houston, TX 77063</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,800.24</b>	<b>\$1,800.24</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.20	Priority creditor's name and mailing address <b>Marquez, Mike</b> <b>454 Quarry Court</b> <b>Grand Junction, CO 81504</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,700.00</b>	<b>\$2,700.00</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.21	Priority creditor's name and mailing address <b>Nelson, Jacob</b> <b>1825 Aspen Street</b> <b>Grand Junction, CO 81503</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$7,500.00</b>	<b>\$7,500.00</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.22	Priority creditor's name and mailing address <b>Porter, Fredric</b> <b>215 Circle Drive</b> <b>Fort Collins, CO 80524</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$13,750.02</b>	<b>\$12,850.00</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>Armada Water Assets, Inc.</b> Name	Case number (if known)	<b>16-60056</b>	
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2.23	Priority creditor's name and mailing address <b>Propper, Maarten</b> <b>5327 Briawick Meadow Ln</b> <b>Sugar Land, TX 77479</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$31,250.01</b>	<b>\$12,850.00</b>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.24	Priority creditor's name and mailing address <b>Schmit, Virginia</b> <b>9508 Todds Tavern Dr</b> <b>Spotsylvania, VA 22551</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$10,625.01</b>	<b>\$10,625.01</b>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.25	Priority creditor's name and mailing address <b>Texas State Comptroller</b> <b>Comptroller of Public Accounts</b> <b>P O Box 149348</b> <b>Austin, TX 78714-9348</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$39,702.58</b>	<b>\$39,702.58</b>
Date or dates debt was incurred		Basis for the claim: <b>Tax</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.26	Priority creditor's name and mailing address <b>Texas Workforce Commission</b> <b>Attn: Cashier</b> <b>P O Box 149037</b> <b>Austin, TX 78714-9348</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,304.00</b>	<b>\$1,304.00</b>
Date or dates debt was incurred		Basis for the claim: <b>Tax</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>Armada Water Assets, Inc.</b> <small>Name</small>	Case number (if known)	<b>16-60056</b>
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2.27	Priority creditor's name and mailing address <b>Utah Division of Water Quality</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$396.00</b>	<b>\$396.00</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.28	Priority creditor's name and mailing address <b>Utah State Tax Commission 210 North 1950 West Salt Lake City, UT 84134</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>	<b>Unknown</b>
	Date or dates debt was incurred	Basis for the claim: <b>Tax</b>		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
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3.1	Nonpriority creditor's name and mailing address <b>American Corporate Register 1817 Morena Blvd Ste A San Diego, CA 92138</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$95.00</b>	
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3.2	Nonpriority creditor's name and mailing address <b>American Heritage Life Insurance Company P O Box 650514 Dallas, TX 75265-0514</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,442.48</b>	
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3.3	Nonpriority creditor's name and mailing address <b>Best HR Resources, LLC 22136 Westheimer Pkwy #748 Katy, TX 77450</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$17,050.00</b>	
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Debtor	<b>Armada Water Assets, Inc.</b> <small>Name</small>	Case number (if known)	<b>16-60056</b>
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3.4	<b>Nonpriority creditor's name and mailing address</b> <b>Blue Water Benefit Consulting, LLC</b> <b>321 14th Street NE</b> <b>Naples, FL 34120</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$970.00</b>
3.5	<b>Nonpriority creditor's name and mailing address</b> <b>Burroughs, Mitch</b> <b>5807 20th Street</b> <b>Greeley, CO 80634</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Expense reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$15,873.53</b>
3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Capital Growth Investment Trust</b> <b>610 Sentry Park</b> <b>Blue Bell, PA 19422</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Promissory Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$135,000.00</b>
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Colorado UI Employer Services</b> <b>P O Box 8789</b> <b>Denver, CO 80201-8789</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,865.00</b>
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Commercial IT Solutions</b> <b>115 E Travis Street #1425</b> <b>San Antonio, TX 78205</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,079.15</b>
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>Corporation Service Company</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$240.80</b>
3.10	<b>Nonpriority creditor's name and mailing address</b> <b>CTB card - Armada</b> <b>9805 Katy Frwy Ste 200</b> <b>Houston, TX 77024</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$14,389.26</b>

Debtor	<b>Armada Water Assets, Inc.</b> <small>Name</small>	Case number (if known)	<b>16-60056</b>
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3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Devonian Acquisition Corp.</b> <b>P O Box 37416</b> <b>Houston, TX 77237</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Intercompany transfer</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$828,772.80</b>
3.12	<b>Nonpriority creditor's name and mailing address</b> <b>DF Ranch Partners, LP</b> <b>3811 Turtle Creek Blvd #1315</b> <b>Dallas, TX 75219</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$123,216.82</b>
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Dynamic Alpha LLC</b> <b>84 Wood Lane</b> <b>Woodmere, NY 11598</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$43,840.00</b>
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>Fabian VanCott</b> <b>215 South State Street #1200</b> <b>Salt Lake City, UT 84111-2323</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$68.00</b>
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>FEQ Realty, LLC</b> <b>24224 Kanis Rd</b> <b>Little Rock, AR 72223</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Promissory Note, Lender CTB</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,500,000.00</b>
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Find Talent Now</b> <b>2429 Bissonet Ste 106</b> <b>Houston, TX 77005</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$11,250.00</b>
3.17	<b>Nonpriority creditor's name and mailing address</b> <b>Flaherty Energy Advisors</b> <b>5734 Yarwell Dr</b> <b>Houston, TX 77096</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$19,000.00</b>

Debtor	<b>Armada Water Assets, Inc.</b> Name	Case number (if known)	<b>16-60056</b>
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3.18	<b>Nonpriority creditor's name and mailing address</b> <b>Flexmagic Consulting</b> <b>6450 S Quebec Ste 5-28</b> <b>Centennial, CO 80111</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$225.00</b>
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3.19	<b>Nonpriority creditor's name and mailing address</b> <b>Fox Rothschild LLP</b> <b>2000 Market Street 20th FL</b> <b>Philadelphia, PA 19103-3222</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$265,775.77</b>
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3.20	<b>Nonpriority creditor's name and mailing address</b> <b>Gentif</b> <b>1940 Fountainview Dr #223</b> <b>Houston, TX 77057</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$525.00</b>
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3.21	<b>Nonpriority creditor's name and mailing address</b> <b>Guardian</b> <b>P O Box 677458</b> <b>Dallas, TX 75267-7458</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,129.99</b>
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3.22	<b>Nonpriority creditor's name and mailing address</b> <b>Hannahs, Gerald</b> <b>17710 Leatha Lane</b> <b>Little Rock, AR 72223</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Note Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$250,000.00</b>
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3.23	<b>Nonpriority creditor's name and mailing address</b> <b>Haralson, Jay</b> <b>544 20-1/2 Road</b> <b>Grand Junction, CO 81507</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Note Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,388,588.49</b>
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3.24	<b>Nonpriority creditor's name and mailing address</b> <b>Haralson, Jay</b> <b>544 20-1/2 Road</b> <b>Grand Junction, CO 81507</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>\$1,273,793.00</b>
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Debtor	<b>Armada Water Assets, Inc.</b> <small>Name</small>	Case number (if known)	<b>16-60056</b>
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3.25	<b>Nonpriority creditor's name and mailing address</b> <b>Harley Dome 1, LLC</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Intercompany transfer</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$14,521.50</b>
3.26	<b>Nonpriority creditor's name and mailing address</b> <b>Harvey Schilowitz Defined Benefit Pension Plan</b> <b>5 Riverside Drive</b> <b>New York, NY 10023</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Convertible Noteholder</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$11,514.00</b>
3.27	<b>Nonpriority creditor's name and mailing address</b> <b>Hinton, Barry</b> <b>3985 Via Del Oro Drive</b> <b>Loveland, CO 80538</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Expense reimbursement</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$562.07</b>
3.28	<b>Nonpriority creditor's name and mailing address</b> <b>Huerta, Arnold</b> <b>1104 Terlingua</b> <b>Odessa, TX 79761</b>  Date(s) debt was incurred <u>December 31, 2013</u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Promissory Note</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$265,000.00</b>
3.29	<b>Nonpriority creditor's name and mailing address</b> <b>Intra Links</b> <b>P O Box 392134</b> <b>Pittsburgh, PA 15251-9134</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$200.64</b>
3.30	<b>Nonpriority creditor's name and mailing address</b> <b>Island Capital Management LLC</b> <b>d/b/a Island Stock Transfer</b> <b>15500 Roosevelt Blvd Ste 301</b> <b>Clearwater, FL 33760</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$425.00</b>
3.31	<b>Nonpriority creditor's name and mailing address</b> <b>Jeffery Schoenbaum Revocable Trust</b> <b>U/A 3/4/96</b> <b>2877 Cobblestone Drive</b> <b>Palm Harbor, FL 34684</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Convertible Noteholder</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$115,144.00</b>

Debtor	<b>Armada Water Assets, Inc.</b> <small>Name</small>	Case number (if known)	<b>16-60056</b>
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3.32	<b>Nonpriority creditor's name and mailing address</b> <b>Knight Taylor Wyatt, LLC</b> <b>689 N 3500 E</b> <b>Ballard, UT 84066</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Promissory Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$80,945.00</b>
3.33	<b>Nonpriority creditor's name and mailing address</b> <b>Krisbel Pinango</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Expense reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$121.00</b>
3.34	<b>Nonpriority creditor's name and mailing address</b> <b>LJ Soldering Associates</b> <b>21925 Field Parkway Ste 240</b> <b>Deer Park, IL 60010</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$98,360.18</b>
3.35	<b>Nonpriority creditor's name and mailing address</b> <b>M.D. Gibson &amp; Associates, PC</b> <b>5120 Woodway Suite 8002</b> <b>Houston, TX 77056</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,750.00</b>
3.36	<b>Nonpriority creditor's name and mailing address</b> <b>McCarter &amp; English</b> <b>P O Box 652</b> <b>Newark, NJ 07102</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$94,763.02</b>
3.37	<b>Nonpriority creditor's name and mailing address</b> <b>Meraki Studios</b> <b>Ostrabanvagen 40</b> <b>182 46 Enebyberg SWEDEN</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$115,200.00</b>
3.38	<b>Nonpriority creditor's name and mailing address</b> <b>Miller III, William F</b> <b>2216 Sunset</b> <b>Houston, TX 77005</b> Date(s) debt was incurred <u>8/4/14, 2/9/15, 3/9/15</u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Note Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,400,000.00</b>

Debtor <b>Armada Water Assets, Inc.</b>		Case number (if known) <b>16-60056</b>
Name		

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3.39	Nonpriority creditor's name and mailing address <b>NE Investors, LLC</b> <b>600 W Germantown Pike</b> <b>Plymouth Meeting, PA 19462</b> Date(s) debt was incurred <u>June 10, 2015</u> Last 4 digits of account number <u>          </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Promissory Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$80,000.00</b>
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3.40	Nonpriority creditor's name and mailing address <b>NE Minerals, LLC</b> <b>600 W Germantown Pike #400</b> <b>Plymouth Meeting, PA 19462</b> Date(s) debt was incurred <u>February 24, 2015</u> Last 4 digits of account number <u>          </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Promissory Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$50,000.00</b>
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3.41	Nonpriority creditor's name and mailing address <b>NewsBase LTD</b> <b>Centrum House</b> <b>108-114 Dundas Street</b> <b>Edinburgh</b> <b>SCOTLAND</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,871.95</b>
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3.42	Nonpriority creditor's name and mailing address <b>O'Neal, Sean</b> <b>9107 Redonda Dr</b> <b>Boca Raton, FL 33496</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Promissory Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$75,000.00</b>
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3.43	Nonpriority creditor's name and mailing address <b>Olsen Skoubye &amp; Nielson, LLC</b> <b>999 Murray Holladay Rd</b> <b>Salt Lake City, UT 84117</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$34,435.26</b>
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3.44	Nonpriority creditor's name and mailing address <b>Pakis, Giotes, Page &amp; Burleson</b> <b>P O Box 58</b> <b>Waco, TX 76703-0058</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$168.96</b>
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3.45	Nonpriority creditor's name and mailing address <b>Pillsbury Winthrop Shaw Pittman LLP</b> <b>2550 Hanover Street</b> <b>Palo Alto, CA 94304-1114</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$180,017.00</b>
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Debtor	<b>Armada Water Assets, Inc.</b> <small>Name</small>	Case number (if known)	<b>16-60056</b>
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3.46	<b>Nonpriority creditor's name and mailing address</b> <b>Pulsar Process Measurement</b> <b>P O Box 5177</b> <b>4564 Commercial Drive</b> <b>Niceville, FL 32578-5177</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Judgment</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,157.19</b>
3.47	<b>Nonpriority creditor's name and mailing address</b> <b>Rafael Silveira Matsumura de Castro</b> <b>Via Dario Dradi 31</b> <b>48123 Ravenna, ITALIA</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Trade debt</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$950.00</b>
3.48	<b>Nonpriority creditor's name and mailing address</b> <b>Raines Feldman LLP</b> <b>Attn: Accounts Receivable</b> <b>9720 Wilshire Blvd 5th FL</b> <b>Beverly Hills, CA 90212</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Legal fees</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,800.00</b>
3.49	<b>Nonpriority creditor's name and mailing address</b> <b>Richardson, Ronald J</b> <b>680 Independence Valley Dr</b> <b>Grand Junction, CO 81507</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Note Payable</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$910,259.95</b>
3.50	<b>Nonpriority creditor's name and mailing address</b> <b>Rio Bravo Oil, Inc.</b> <b>2425 Fountainview Drive</b> <b>Houston, TX 77057</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Trade debt</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$29,730.95</b>
3.51	<b>Nonpriority creditor's name and mailing address</b> <b>RJ Taylor-Wyatt LLC</b> <b>288 N 3500 E</b> <b>Ballard, UT 84066</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Promissory Note</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,244,953.00</b>
3.52	<b>Nonpriority creditor's name and mailing address</b> <b>RMS Advisors, Inc.</b> <b>610 Sentry Park</b> <b>Blue Bell, PA 19422</b>  Date(s) debt was incurred <u><b>May 27, 2015</b></u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Promissory Note</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$146,000.00</b>

Debtor	<b>Armada Water Assets, Inc.</b> <small>Name</small>	Case number (if known)	<b>16-60056</b>
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3.53	<b>Nonpriority creditor's name and mailing address</b> <b>Rothstein, Allan</b> <b>c/o Aptiviti</b> <b>129 West 29th Street #90</b> <b>New York, NY 10001</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Convertible Noteholder</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$28,786.00</b>
3.54	<b>Nonpriority creditor's name and mailing address</b> <b>Salib Holdings, LLC</b> <b>610 Sentry Parkway Ste 130</b> <b>Blue Bell, PA 19422</b>  Date(s) debt was incurred <u><b>June 18, 2015</b></u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Promissory Note</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$80,000.00</b>
3.55	<b>Nonpriority creditor's name and mailing address</b> <b>Schaeffer, Richard</b> <b>1000 South Ocean Blvd Ste 603</b> <b>Boca Raton, FL 33432</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Equity</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$160,000.00</b>
3.56	<b>Nonpriority creditor's name and mailing address</b> <b>Schreiber, Robyn</b> <b>64 Shelter Lane</b> <b>Roslyn Heights, NY 11577</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Convertible Noteholder</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$57,572.00</b>
3.57	<b>Nonpriority creditor's name and mailing address</b> <b>Sparkletts</b> <b>P O Box 660579</b> <b>Dallas, TX 75266-0579</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Trade debt</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$68.38</b>
3.58	<b>Nonpriority creditor's name and mailing address</b> <b>SPH Investments, Inc.</b> <b>630 W Germantown Pike Ste 180</b> <b>Plymouth Meeting, PA 19462</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Promissory Note</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$50,000.00</b>
3.59	<b>Nonpriority creditor's name and mailing address</b> <b>Strategic Business Communications</b> <b>1979 Marcus Ave Ste 210</b> <b>Lake Success, NY 11042-1022</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Trade debt</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,495.00</b>

Debtor	<b>Armada Water Assets, Inc.</b> <small>Name</small>	Case number (if known)	<b>16-60056</b>
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3.60	<b>Nonpriority creditor's name and mailing address</b> <b>Summit Energy Services</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Intercompany transfer</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$155,627.34</b>
3.61	<b>Nonpriority creditor's name and mailing address</b> <b>US Premium Finance</b> <b>P O Box 630035</b> <b>Cincinnati, OH 45263-0035</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,620.50</b>
3.62	<b>Nonpriority creditor's name and mailing address</b> <b>Van Cott, Bagley, Cornwall &amp; McCarthy</b> <b>36 South State Street Ste 1900</b> <b>Salt Lake City, UT 84111-1478</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Legal fees</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,385.50</b>
3.63	<b>Nonpriority creditor's name and mailing address</b> <b>Wells Fargo Bank</b> <b>Business Direct Division</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$39.59</b>
3.64	<b>Nonpriority creditor's name and mailing address</b> <b>Western Slope Acquisition Corporation</b> <b>P O Box 37416</b> <b>Houston, TX 77237</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Intercompany transfer</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,480,785.49</b>
3.65	<b>Nonpriority creditor's name and mailing address</b> <b>Wiltain Investors, LLC</b> <b>600 Germantown Pike Ste 400</b> <b>Plymouth Meeting, PA 19462</b>  Date(s) debt was incurred <u>February 24, 2015</u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Promissory Note</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$35,000.00</b>

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Community Trust Bank</b> <b>Memorial City Financial Center</b> <b>9805 Katy Freeway Ste 200</b> <b>Houston, TX 77024</b>	Line <u>3.15</u>  <input type="checkbox"/> Not listed. Explain ____	—

Debtor <b>Armada Water Assets, Inc.</b> <small>Name</small>	Case number (if known) <b>16-60056</b>
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Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.2 <b>Cotton, Bledsoe, Tighe &amp; Dawson</b> <b>Attn: Matthew Coolbaugh</b> <b>P O Box 2776</b> <b>Midland, TX 79702</b>	Line <u><b>3.12</b></u>  <input type="checkbox"/> Not listed. Explain _____	—
4.3 <b>Lockton Companies, LLC - TX</b> <b>5847 San Felipe Ste 320</b> <b>Houston, TX 77057</b>	Line <u><b>3.61</b></u>  <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u><b>332,078.49</b></u>
5b. +	\$ <u><b>13,924,420.56</b></u>
5c.	\$ <u><b>14,256,499.05</b></u>

**Fill in this information to identify the case:**Debtor name **Armada Water Assets, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **16-60056**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

**Stock Exchange Agreement, effective March 17, 2015 (terminated by 2T February 19, 2016)**

State the term remaining

List the contract number of any government contract

**2T Partnership, Ltd  
P O Box 1149  
Pecos, TX 79772**

2.2. State what the contract or lease is for and the nature of the debtor's interest

**Sublease Agreement effective as of October 1, 2014, regarding 5807 West 20th Street, Greeley, CO 80634. UNK**

State the term remaining

List the contract number of any government contract

**4N Riderco, LLC  
dba Top Shelf Printers  
5807 West 20th Street  
Greeley, CO 80634**

2.3. State what the contract or lease is for and the nature of the debtor's interest

**Amended and Restated Employment Agreement, effective January 1, 2014  
6 months**

State the term remaining

List the contract number of any government contract

**Ahmad, Sami  
1 Dunnam Lane  
Houston, TX 77024**

2.4. State what the contract or lease is for and the nature of the debtor's interest

**Amended and Restated Employment Agreement, effective January 1, 2014  
6 months**

State the term remaining

List the contract number of any government contract

**Burroughs, Mitch  
5807 20th Street  
Greeley, CO 80634**



Debtor 1 **Armada Water Assets, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **16-60056****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

**Bi-Directional Master Research and Development Agreement**

State the term remaining

List the contract number of any government contract

**Colorado State University System  
Attn: Mark Wdowik  
Asst VP Research & Industry P'ships  
203 Administration Building  
Fort Collins, CO 80523**

2.6. State what the contract or lease is for and the nature of the debtor's interest

**Cloud Office Agreement**

State the term remaining

List the contract number of any government contract

**Commercial IT Solutions  
115 E Travis Street #1425  
San Antonio, TX 78205**

2.7. State what the contract or lease is for and the nature of the debtor's interest

**Amended and Restated Employment Agreement, effective January 1, 2014  
6 months**

State the term remaining

List the contract number of any government contract

**Propper, Maarten  
5327 Briawick Meadow Ln  
Sugar Land, TX 77479**

2.8. State what the contract or lease is for and the nature of the debtor's interest

**Hosting Services Agreement**

State the term remaining

List the contract number of any government contract

**Rackspace US, Inc.  
legalnotice@rackspace.com**

**Fill in this information to identify the case:**Debtor name Armada Water Assets, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 16-60056☐ Check if this is an amended filing**Official Form 206H****Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 **Wes-Tex Vacuum Service, Inc.****DF Ranch Partners, LP**☐ D \_\_\_\_\_☒ E/F 3.12☐ G \_\_\_\_\_